



23<sup>rd</sup> May, 2025

**BSE Limited**

Corporate Relationship Department,  
1st Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort, Mumbai – 400 001  
Ph. 022 - 2272 3121, 2037, 2041,  
Email: corp.relations@bseindia.com

**National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400051  
Ph. 022 -2659 8237, 8238, 8347, 8348  
Email: cmlist@nse.co.in

**Security Code No.: 532508**

**Security Code No. : JSL**

**Subject: Disclosure pursuant to Chapter XIV-Centralized Database for corporate bonds/debentures of SEBI Circular No: SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024**

Dear Sir/Ma'am,

In compliance with the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated May 22, 2024 as amended from time to time, we would like to inform you that the Company has today i.e. May 23, 2025 made payment of interest and full redemption amount of its 1,875 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs"). Accordingly, please find enclosed herewith 'Annexure XIV-B.'

This is for your kind information and record.

Thanking You.

For **Jindal Stainless Limited**

**Navneet Raghuvanshi**  
**Head-Legal, Company Secretary & Compliance Officer**

Enclosed as above

**Jindal Stainless Limited**

**CIN: L26922HR1980PLC010901**

**Gurugram Office:** Stainless Centre, Plot No.- 50, Sector - 32, Gurugram - 122001, Haryana, India

**T:** +91 124 449 4100 **E:** info@jindalstainless.com **Website:** www.jindalstainless.com

**Registered Office:** O.P. Jindal Marg, Hisar - 125005, Haryana, India

**Corporate Office:** Jindal Centre, 12 Bhikaji Cama Place, New Delhi - 110066, India

**T:** +91 011-26188345, 41462000, 61462000



## Annex - XIV-B

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (~~once a year~~) and/or 'as and when' basis (event based)**

### 1. Listing Details:

| Sl. No. | ISIN          | Allotment date | Listing date | Listing quantity | First issue/<br>further issue | Exchange    |
|---------|---------------|----------------|--------------|------------------|-------------------------------|-------------|
| 1.      | INE220G07119* | 24.02.2022     | 25.02.2022   | 3750             | First issue                   | BSE Limited |

*\*New ISIN i.e. INE220G07119 has been allotted pursuant to restructuring of ISIN INE220G08026. ISIN INE220G08026 stands restructured and suspended.*

*\*The Company has on November 22, 2024 partially redeemed 1,875 no. of NCDs (50% by quantity) having face value of Rs. 10,00,000/- each at a price of Rs. 10,00,000 per NCD.*

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

### 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

| Sl. No. | ISIN         | Listing date | Hyperlink   |
|---------|--------------|--------------|---|
| 1.      | INE220G07119 | 25.02.2022   | <a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220225-42">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220225-42</a><br><br>Link for listing notification of new ISIN which was restructured post creation of security over the NCDs:<br><br><a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230427-38">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230427-38</a> |

### 3. Details of record date: The details of record date fixed by the Company during the financial year 2025-26 has already been intimated to the stock exchanges pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been provided here again.

### 4. Details of credit rating: Details have been already provided on occurrence of events.

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5. Payment Status:

a. Whether Interest payment/redemption payment made: Yes

b. Details of interest payment:

| S. No. | Particulars                              | Details                     |
|--------|--|-----------------------------|
| 1.     | ISIN                                     | INE220G07119                |
| 2.     | Issue size                               | INR 375,00,00,000/-         |
| 3.     | Interest Amount to be paid on due date   | INR 3,49,43,835.62/-        |
| 4.     | Frequency - quarterly/ monthly           | Half-yearly and on maturity |
| 5.     | Change in frequency of payment (if any)  | N.A.                        |
| 6.     | Details of such change                   | N.A.                        |
| 7.     | Interest payment record date             | 30.04.2025                  |
| 8.     | Due date for interest payment            | 24.05.2025                  |
| 9.     | Actual date for interest payment         | 23.05.2025                  |
| 10.    | Amount of interest paid                  | INR 3,49,43,835.62/-        |
| 11.    | Date of last interest payment            | 24.02.2025                  |
| 12.    | Reason for non-payment/ delay in payment | N.A.                        |

c. Details of redemption payment:

| S. No. | Particulars   | Details              |
|--------|---|----------------------|
| 1.     | ISIN  | INE220G07119         |
| 2.     | Type of Redemption (full/ partial)  | Full                 |
| 3.     | If partial redemption, then<br>a. By face value redemption<br>b. By quantity redemption                 | Not Applicable       |
| 4.     | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | Not Applicable       |
| 5.     | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity             |
| 6.     | Redemption date due to put option (if any)  | N.A.                 |
| 7.     | Redemption date due to call option (if any)   | N.A.                 |
| 8.     | Quantity redeemed (no. of NCDs)   | 1,875                |
| 9.     | Due date for redemption/ maturity   | 24.05.2025           |
| 10.    | Actual date for redemption  | 23.05.2025           |
| 11.    | Amount redeemed   | INR 1,87,50,00,000/- |
| 12.    | Outstanding amount  | INR 1,87,50,00,000/- |
| 13.    | Date of last Interest payment   | 24.02.2025           |
| 14.    | Reason for non-payment/ delay in payment  | N.A.                 |

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6. Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes, details thereof:

| Nature of the issue   | Issue size | Due date of interest / redemption | Actual payment date details | Default details | Verification status of debenture trustee (yes/ no) | Date of verification |
|---|------------|-----------------------------------|-----------------------------|-----------------|--|----------------------|
| Not Applicable, the Company has not defaulted / made any delay in servicing debt securities |            |                                   |                             |                 |  |                      |

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