



**JINDAL STAINLESS LIMITED**

**Regd. Off.:** O.P. Jindal Marg, Hisar - 125005, Haryana, India

**CIN:** L26922HR1980PLC010901

**Tel:** +91 011-26188345, 41462000, 61462000, **Email:** info@jindalstainless.com

**Website:** [www.jindalstainless.com](http://www.jindalstainless.com)

Date: March 17, 2023

Dear Shareholder,

**Subject: Allotment of Equity Shares of Jindal Stainless Limited ("the Company" or "the Amalgamated Company") pursuant to the Composite Scheme of Arrangement under Section 66, 230-232 and other applicable provisions of the Companies Act, 2013, amongst the Company, Jindal Stainless (Hisar) Limited ("JSHL/ Amalgamating Company No. 1"), JSL Lifestyle Limited ("JSLLL/ Amalgamating Company No. 2"), JSL Media Limited ("JML/ Amalgamating Company No. 3"), Jindal Stainless Corporate Management Services Private Limited ("JSCMS/ Amalgamating Company No. 4") and Jindal Lifestyle Limited ("JLL/ Resulting Company") and their respective shareholders and creditors under Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Composite Scheme")**

We are pleased to inform you that the Composite Scheme has been sanctioned by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide its order dated February 02, 2023 and the same had been made effective from March 02, 2023. Further, the Company had fixed Thursday, March 09, 2023 as the record date for the purpose of determining the entitlement for issue of the equity shares of the Company to the equity shareholders of the Amalgamating Company No. 1 & 2 based on the share exchange ratio mentioned in the Composite Scheme.

In terms of the Composite Scheme, in case any shareholder of the Jindal Stainless (Hisar) Limited who holds equity shares in Jindal Stainless (Hisar) Limited in physical form and/or details of the depository participant account of such shareholder have not been provided to Jindal Stainless (Hisar) Limited, the Company shall not issue its equity shares to such shareholder(s). However, the Company in terms of the Applicable Laws, issue the corresponding number of equity shares in dematerialised form, into an escrow account opened by the Company with a Depository.

The equity shares of the Company so held in escrow account, as the case may be, shall be transferred to the respective shareholder as per his / her entitlement once such shareholder provides details of his / her / its depository participant account to the Company, along with below mentioned documents:

1. A request letter duly signed by the registered holder(s).
2. Duly attested Client Master List of his / her / its demat account
3. Original share certificate for the entire holdings (Transferor Company)
4. Form ISR-2 from the Bank Manager of the bank where the registered holder(s) has account, identifying and attesting his / her / its signature along with account details with original cancelled cheque leaf. These documents are sought in order to ensure genuineness and protect the interest of the registered shareholder/s.
5. Form ISR 1 (KYC form) of the registered holder/s.
6. Self-attested copy of PAN card of the registered holder/s.
7. Self-attested copy of address proof of the registered holder/s. (like Aadhaar Card, Voter card, Passport, any utility bill not more than three months older)

**Jindal Stainless Limited**

**CIN:** L26922HR1980PLC010901

**Gurugram Office:** Stainless Centre, Plot No.- 50, Sector - 32, Gurugram - 122001, Haryana, India

**T:** +91 124 449 4100 **E:** info@jindalstainless.com **Website:** [www.jindalstainless.com](http://www.jindalstainless.com)

**Registered Office:** O.P. Jindal Marg, Hisar - 125005, Haryana, India

**Corporate Office:** Jindal Centre, 12 Bhikaji Cama Place, New Delhi - 110066, India

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Upon receipt of the above documents by the equity shareholders holding equity shares in physical form, the equity shares shall be transferred by the Company to the respective demat account.

All the correspondence in this regard should be addressed to the Registrar and Share Transfer Agent viz.:

**Link Intime (India) Pvt. Ltd.**

**(Unit : Jindal Stainless Limited)**

Noble Heights, 1<sup>st</sup> Floor, Plot No. NH-2, C-1 Block LSC,

Near Savitri Market, Janakpuri, New Delhi-110058

**Tel:** +91 01141410592/93/94; **Fax:** +91 011 41410591

**E-mail:** [delhi@linkintime.co.in](mailto:delhi@linkintime.co.in)

**Website:** [www.linkintime.co.in](http://www.linkintime.co.in)

Thanking You,

Yours faithfully,

For **Jindal Stainless Limited**

**Navneet Raghuvanshi**

**Head Legal & Company Secretary**



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